

# HOSTING DAYS

Growing Your Hosting Business, Together.

## HOSTING DAYS

# Hosting Strategy and Partnering with Microsoft

Marius Georgescu – S+S Specialist

## **Objectives**

- Understand the SPLA business model: advantages and disadvantages
- Networking: connect with right partner and right services, at the right time. Don't do it all yourself!

# •SPLA: it's easy!

## Hosting Day – November 11th

- Parallels
- Grenke Leasing
- HP and Insight SPLA Resellers
- Yianni Touliatos Independent Consultant
- Central Europe On-Demand
- Hosters, Data Center Provide
- Microsoft HQ
- Microsoft RO

?F	OD	SA	lanseaza	in Romania	

📅 2009-09-18 🚨 COMUNIC@ŢII Mobile 🗁 Furnizori



Central Europe On-Demand (CEOD) împreună cu Microsoft au anunțat pe 18 septembrie lansarea primului parteneriat pan-european cu o ofertă online pentru aplicații "software as a service" (SaaS), destinate firmelor mici și mijlocii din România. Acesta este primul serviciu de hosted mail, unified comunication (inclusiv conferințe și video-conferințe) și de back-up oferit în toată Europa Centrală, care va ajuta companile să reducă costurile, să simplifice procesul de decizie la nivel IT, să reducă costurile operaționale IT și să își asigure un mediu IT accesibil si securizat. Acest anunț urmează unei serii de anunțuri similare de anul acesta din Ungaria, Polonia și Cehia. În conformitate cu strategia

Microsoft\*

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			Telekom Srbija	Hosted Exchange 2007 and Office Communications Server 2007 R2 with Ensim Unify Provisioning Implementation.			
			Microsoft	Designed, deployed, managed, and supported			
			Partner	demonstration / trial environment Solutiondemo.net			
			Solutions	Hosted Messaging and Collaboration v3.5			
			Center	J J			
0.0			Microsoft	Implemented Hosted Exchange 2000 with Unified			
Н	ers		Partner	Communications (Interactive Intelligence Communite)			
			Solutions	solution showcase.			
٦	ent Consu	Itant	Center	O II I WAN GEAR			
u	ent consu	Ilaiil	GroupSpark	Consulted with Microsoft TAPclient on Hosted Dynamics			
	Client	Project Descri	Migraph	CRM 4.0 implementation best practices			
				Provided consultation to implement.com software developers for CRM 3.0 Microsoft Provisioning System			
	Turk Telekom	HMC 3.5 Archite		(MPS) Provider and Namespace development.			
	Utopia Systems	HMC 4.0 Archite	Microsoft	Implemented Connected Services Framework (CSF) for			
ЭІ	LightEdge	HMC 4.5 Hoste		the Microsoft Partner Solutions Center solution			
	LigitiLuge			showcase			
		Design	Microsoft	Implemented Mobility demo environment for 3GSM			
	NETIA	HMC 4.5 Hoste		Conference Windows Mobile 5, CRM Mobile, and			
				Provisioning and Remote Wipe features.			
		Design	ANS	HMC 4.0 Implementation			
	Telekom Poland	HMC 4.5 Hoste	Tucan Hosting	HMC 4.0 Implementation and Migration			
		Design	HostDime	HMC 4.0 with Automated Deployment Services implementation			
			LiquidWeb	HMC 4.0 with Automated Deployment Services			
	Hellas Online	Windows Based	Liquidiros	implementation			
	(HOL)	and HMC 4.0 A	InfoCrossing	HMC 4.5 Implementation			
	SiEBEN	Application Virtu	Microsoft	Designed and implemented Microsoft Automated			
		• •	raillei	Deployment Services (ADS) solution for Microsoft			
	Belgacom	Hosted Dynami	Solutions	Partner Solutions Center to allow for rapid multicast			
		Architecture De	Center	operating system and application deployment for partner engagements.			
	Triara	HMC 4.0 Archite	Holland	Implemented Windows 2000 and Exchange 2000			
			America Cruise	solution for network of cruise ships.			
	Microsoft	Hosted Dynami	Lines				
	OTENET and	HMC 4.0 Archite	Getty Images	Designed and developed a web site and components			
	ELTA – Hellenic Postal Service			build process that reduced build time from 1 day to less			
			Nordstrom	than 1 hour.  Designed and Implemented a desk less worker call			
			Nordstrom	center solution.			
	Real Consulting	Windows Based	d Hostina 4.5				
	ANS	HMC 4.0 Archite					
	AVNET	HMC 3.0 Archite	ecture Design workshop				
	HostDime	HMC 4.0 Archite	itecture Design workshop				

TDC Hosting

Interworks

Project Description

implementation

Hosted Dynamics CRM 3.0 for service providers

Hosted Office Communications Server 2007 R2 with DotNetPanel provisioning implementation

#### SaaS is the future!

Press Releases

CURRENT

VIEW ALL

#### Gartner says Worldwide SaaS Revenue to Grow 22 Percent in 2009

STAMFORD, Conn., May 7, 2009 -

The market for software as a service (SaaS) is forecast to reach \$8 billion in 2009, a 21.9 percent increase from 2008 revenue of \$6.6 billion, according to Gartner, Inc. The market will show consistent growth through 2013 when worldwide SaaS revenue will total \$16 billion for the enterprise application markets.

June 2009, IDC

	Services	2008	2009	2010	2011	2012	2013	
	Basic Managed	0.95	1.02	1.07	1.14	1.09	1.04	
	Growth		7.5%	4.3%	7.0%	-4.3%	-5.2%	
	Complex Managed	5.84	5.91	6.05	6.65	7.62	8.52	
	Growth		1.1%	2.3%	10.0%	14.5%	11.9%	
6	Colocation	2.62	2.63	2.64	2.93	3.23	3.43	
	Growth		0.4%	0.5%	10.7%	10.2%	6.3%	
	Total	9.42	9.56	9.76	10.72	11.93	12.99	
	Growth		2%	2%	10%	11%	9%	

Romania-WebHostingSpending(US\$M)byServiceType,2008-2013



**Microsoft** 

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#### **SPLA: Names and Actions**

- Started FY09 with 6 SPLA partners, we have now 19, 7 new in the last 4 months
- First three Microsoft Certified partners with Hosting Competency







Hosted Exchange and Sharepoint offerings







Hosted Exchange, Sharepoint and CRM



 Hosted Exchange, Sharepoint, OCS and CRM – white label and resell



#### **SPLA: Names and Actions**

2 Case Studies on Hosted Messaging Platform

#### THR Group

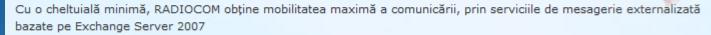
Studiu de caz: Adoptare Exchange Server în regim SaaS



"Consider că am făcut o foarte bună alegere prin implementarea Microsoft Exchange în modelul «software ca serviciu». Externalizarea totală a infrastructurii de colaborare și e-mail ne asigură o autonomie foarte bună și ne permite să ne canalizăm eforturile către principalul scop al companiei noastre: formarea profesională în domeniul hospitality. La capitolul costuri, consider că modelul «software ca serviciu» este imbatabil. Este evitată investiția inițială, iar costurile lunare cu abonamentul sunt mai mici cu peste 30% decât în cazul licențierii clasice" - RĂZVAN E. PÎRJOL, CEO & DIRECTOR GENERAL, THR GROUP

#### RADIOCOM - Societatea Națională de Radiocomunicații





"Folosim acest serviciu de 30 de zile și suntem foarte mulțumiți; nu am avut nici o problemă legată de funcționalitatea sistemului, iar soluția își îndeplinește scopul pentru care am ales-o. Prin toate câștigurile pe care le aduce soluția, activitatea RADIOCOM obține un plus de eficiență" – MARIUS POPENȚIU, PREȘEDINTE DIRECTOR GENERAL LA RADIOCOM



#### **SPLA: Names and Actions**

- BizSpark and WebsiteSpark
- Hosting partners:

**Elvsoft and Hostway** 

Microsoft WebsiteSpark



- VPS Campaign in April-June, VPS trial for 2 months
   Dotdesign, GlobeHosting, Yoursoftway, Elvsoft, Livehosting and Simpliq (on-line campaigns, MS events, MS RO portals, newsletters) 70 trials
- microsoft.ro/web



## We can help you grow!

- On-line documentation
  - Hosting Deployment Accelerator <a href="http://www.microsoft.com/hosting/accelerate/demo.mspx">http://www.microsoft.com/hosting/accelerate/demo.mspx</a>
  - Dynamic Data Center <u>http://www.microsoft.com/hosting/dynamicdatacenter/Home.html</u>
  - Hosting University

http://www.hosting-university.com/

- Marketing campaigns
- Ready to use campaigns: Hosted Exchange (campaigns for verticals, telesales, direct mailing)
- SPLA licensing support
- Technical traning
- You ask we deliver!



## Next Steps

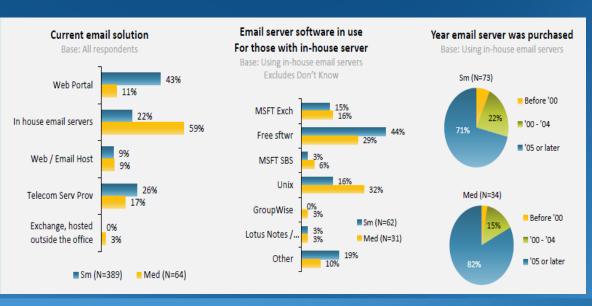
Evaluate SPLA as a new business model!

Partner with the right partner

Full Outsourcing Services is key: on customer premise scenarios,

desktop outsourcing/rental

Grow with Microsoft!



	Number of Businesses in Romania 2008	Percent Potential to Adopt HMC within 2 years	Companies "Best Candidates"	Estimated Mailboxes Per Company	Total MAPI Mailboxes Opportunit y
Micro < 10 Employees	624602	10%	62,400	3	187,000
Small 10- 50 Employees	51906	21%	10,900	15	163,000
Medium 50-250 Employees	11206	11%	1230	50	61,000
Total	~ 687,784		~ 74,500		~ 412,000

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